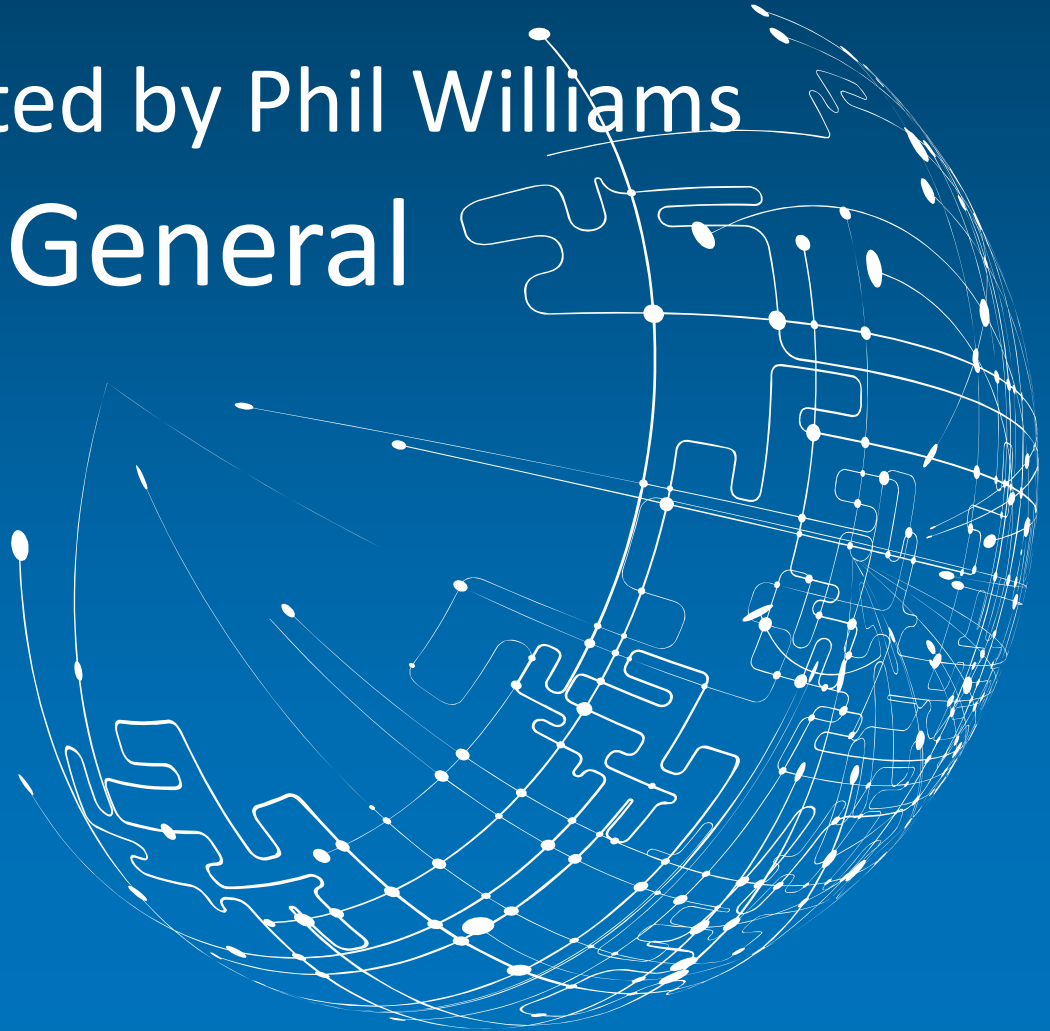


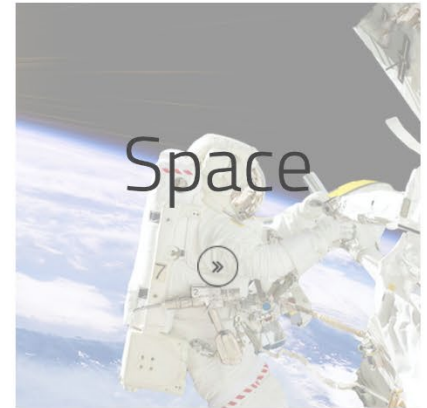
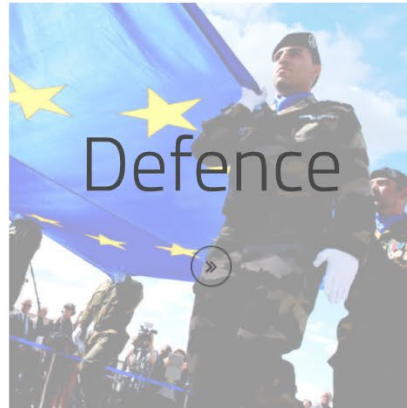
ASD at a glance

Jan Pie represented by Phil Williams
ASD Secretary General

S1000D User Forum, Seattle
June 2022



ASD is the voice of European Aeronautics, Defence, Security and Space industries, actively supporting the competitive development of the sector



Headlines from Europe

- War in Ukraine
- Airlines in Business



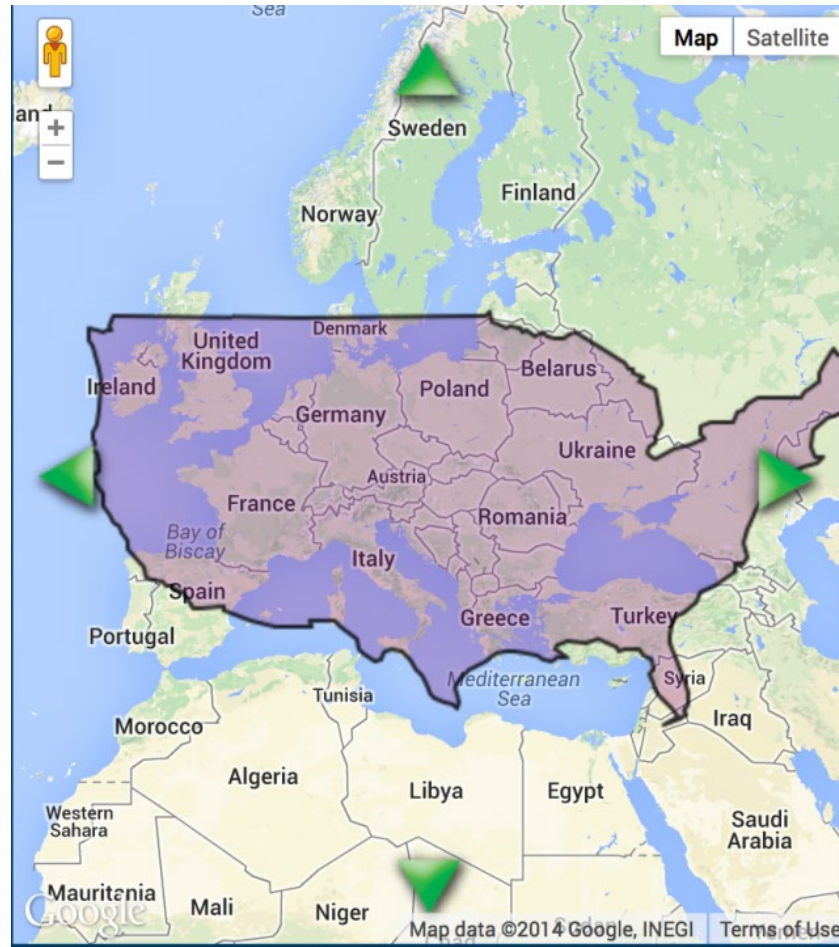
A view from Europe

600 million



A view from Europe

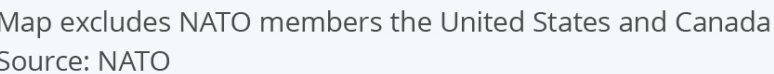
330 million



A view from Europe

Will NATO Expand North?

European countries by year they joined NATO



Map excludes NATO members the United States and Canada
Source: NATO

statista 

A view from Europe



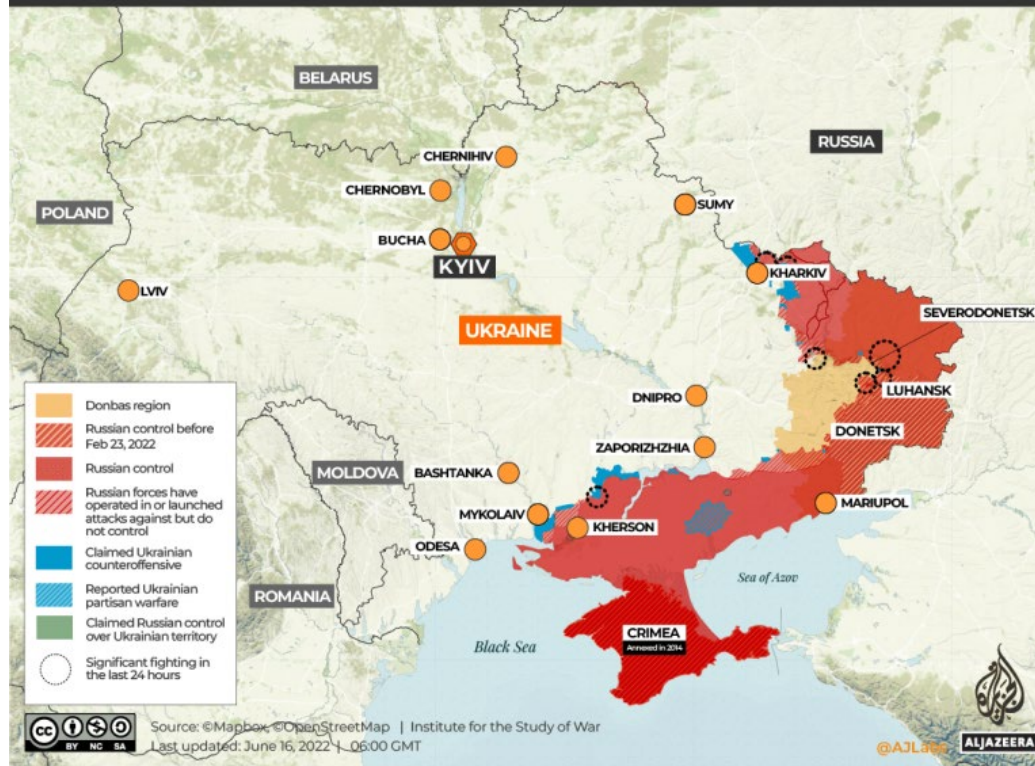
A view from Europe

RUSSIA-UKRAINE WAR

Who controls what in Ukraine?

German Chancellor Olaf Scholz, French President Emmanuel Macron and Italian Prime Minister Mario Draghi are on their way to Kyiv. Washington has announced an additional \$1bn in security assistance to Ukraine, including more artillery and coastal defence weapons.

Day 113 - June 16, 2022 | 06:00 GMT



A view from Europe



A view from Europe



A view from Europe



A view from Europe



The Aerospace & Defence Industry in Europe



TURNOVER 2020

CIVIL AERONAUTICS **43%**
€99.3bn

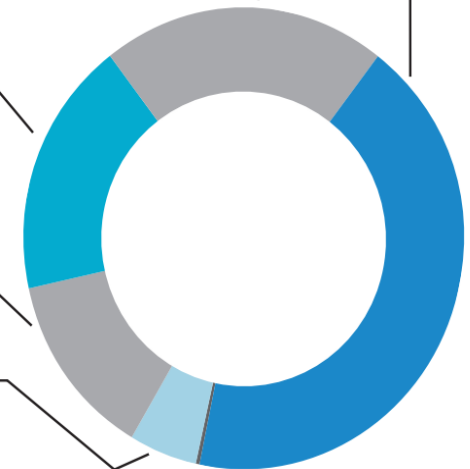
MILITARY AERONAUTICS **21%**
€47.4bn

LAND **18%**
€41.9bn

NAVAL **13%**
€29.2bn

CIVIL SPACE **5%**
€11.4bn

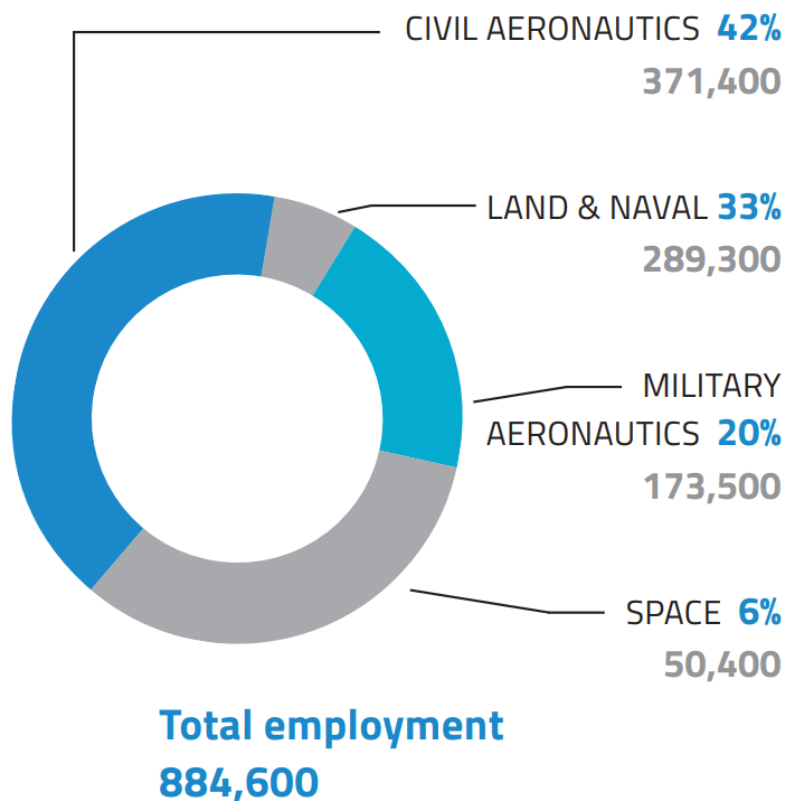
MILITARY SPACE **0.2%**
€0.5bn



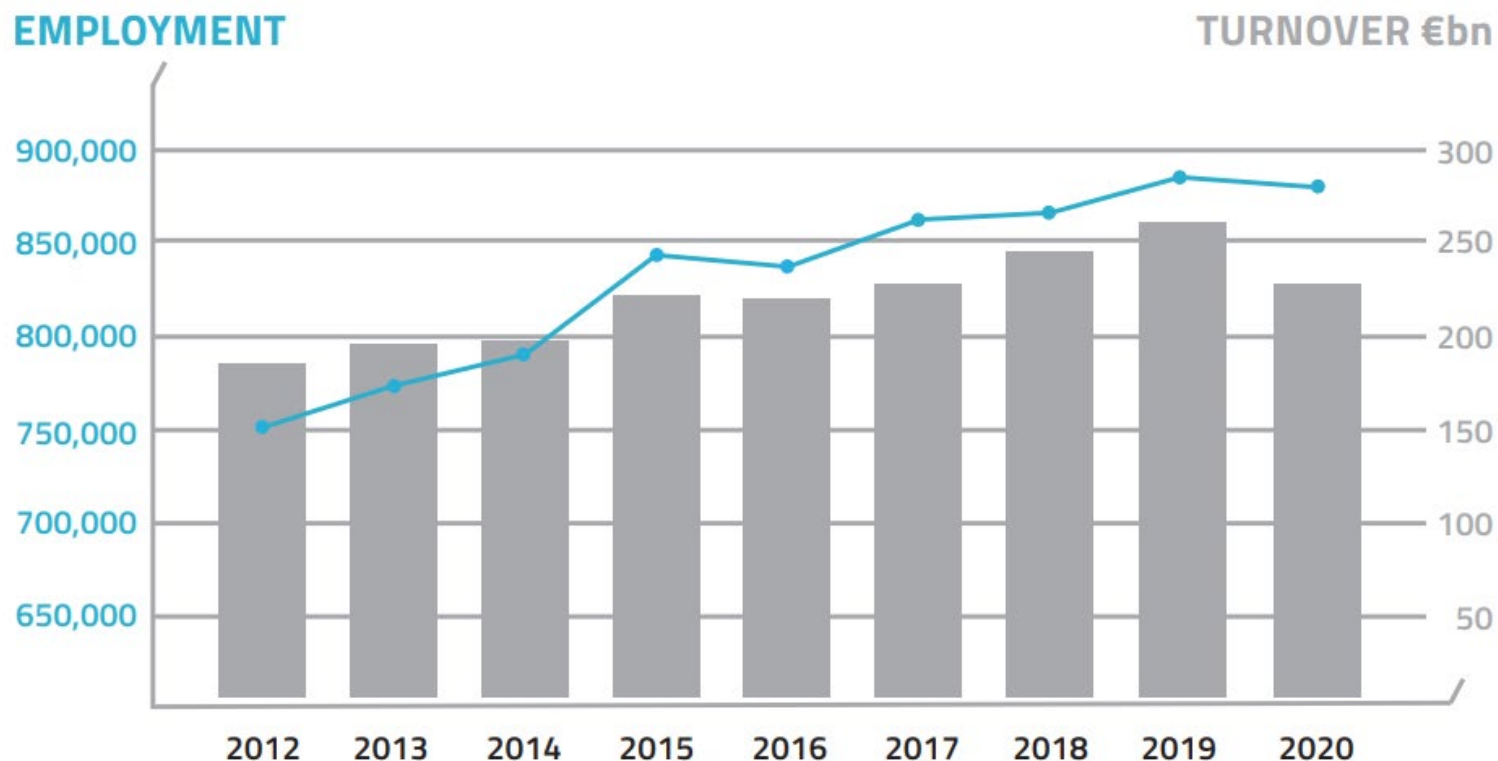
Total turnover
€229.7bn

The Aerospace & Defence Industry in Europe

EMPLOYMENT 2020



European Aerospace & Defence Industry



Main objective of ASD

Enhance the competitive development of Europe's Aeronautic, Space, Security and Defence industries by



Influencing legislation & voicing the industry's objectives in global policy & regulation matters

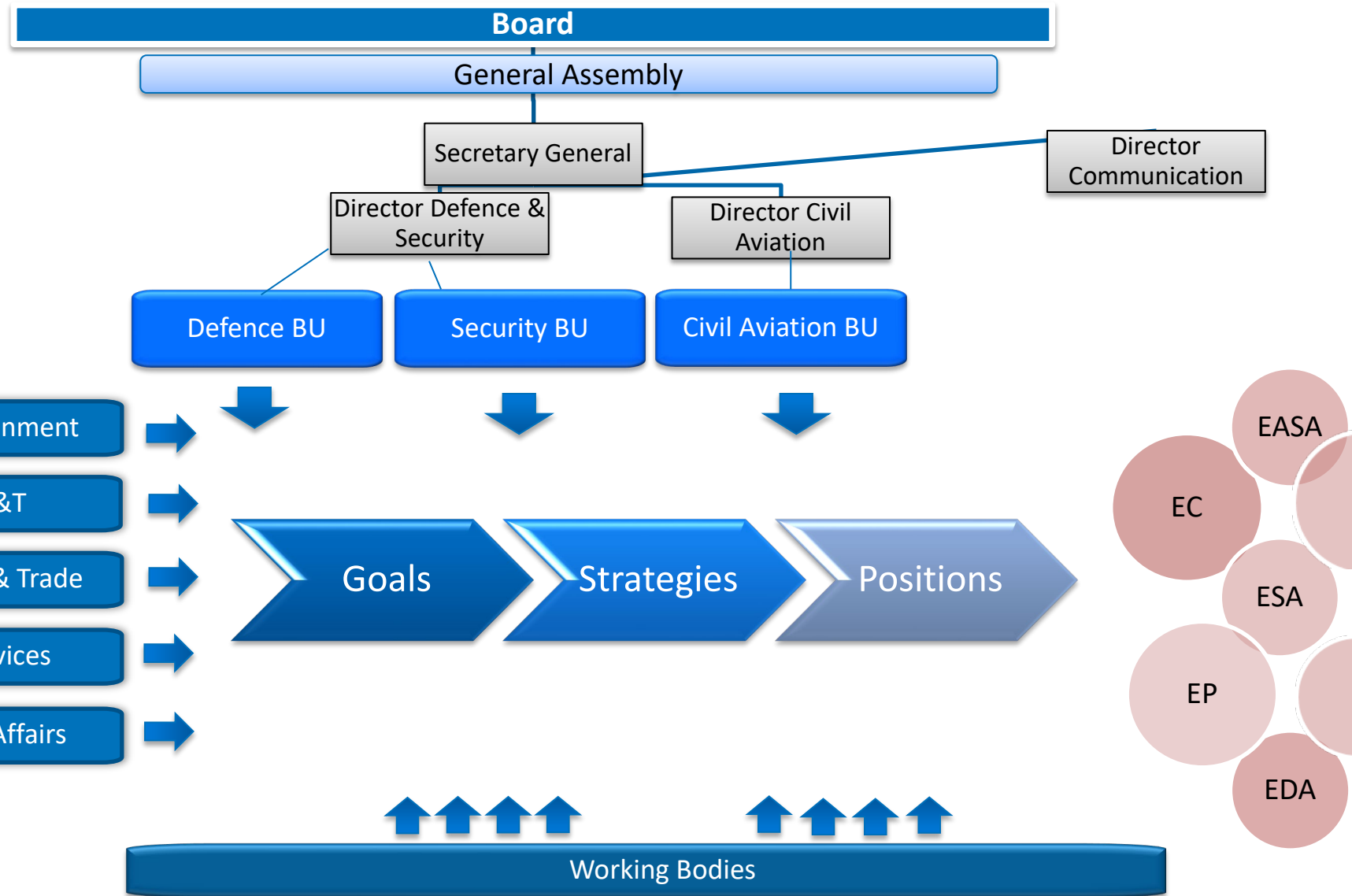


Supporting European Business on the global level

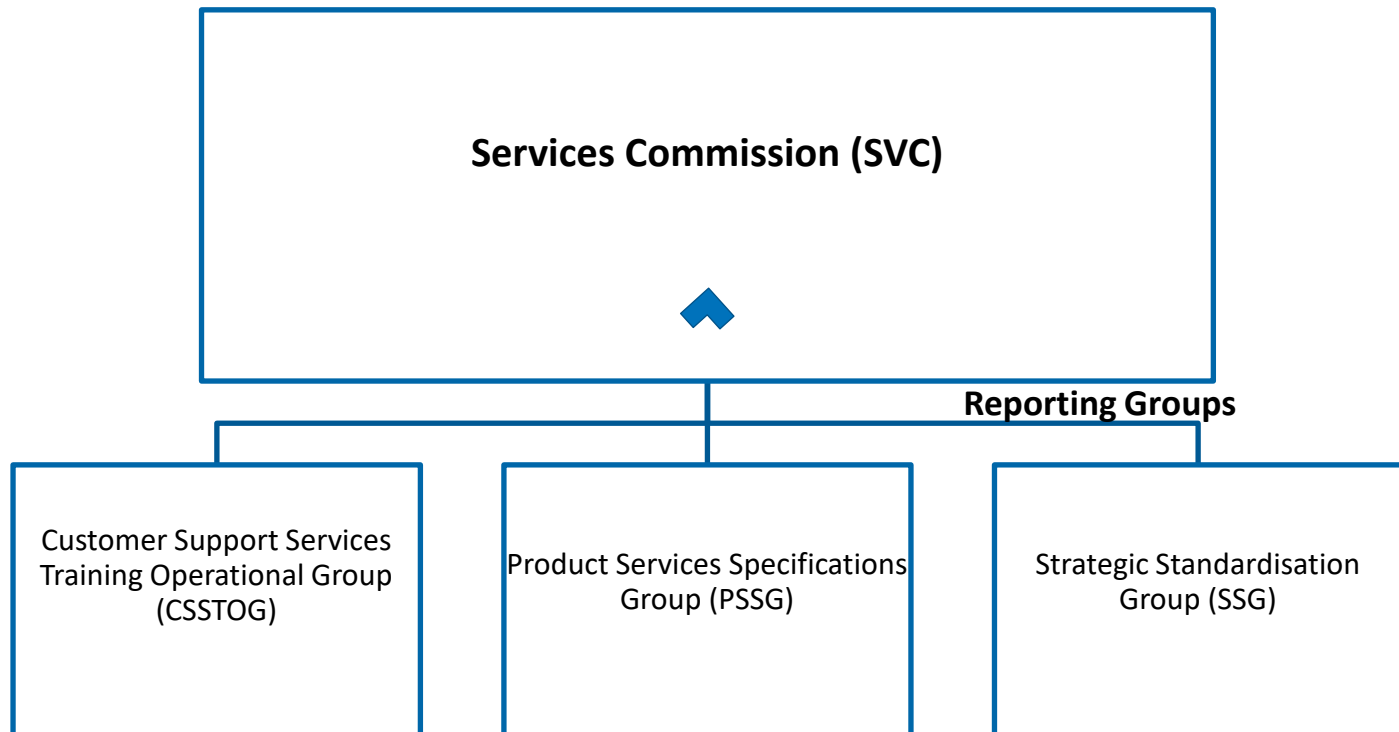


Securing funds from the EU

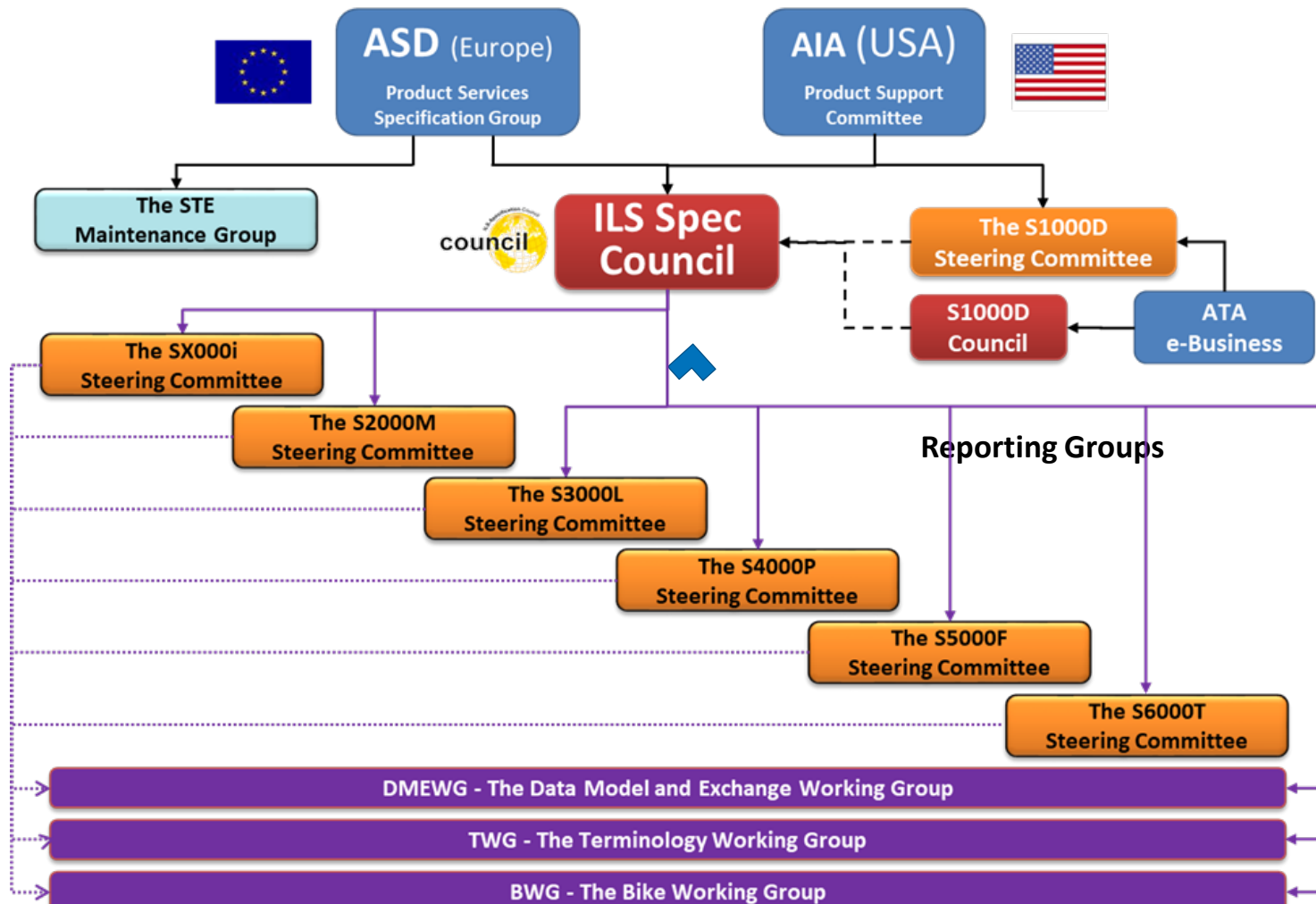
Organisation & Functioning



Services Commission (SVC)



ASD, AIA & ATA



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ICN-B6865-SX000140001-002-05

ASD membership

A broad European footprint

National association members

-  Austrian Aeronautics Industries Group – AAI
-  Austrian Defence Industry Association – WKO
-  BSDI - Belgian Security and Defence Industry and Agoria
-  Association of the Czech AeroSpace Industry – ALV
-  Defence and Security Industry Association of the Czech Republic – AOBP
-  Danish Defence and Security Industries Association – FAD
-  Finnish Defence, Aerospace and Security Industries – AFDA
-  French Aeronautics and Space Industries Association – GIFAS
-  French Defence Industry Council – CIDEF
-  German Aerospace Industries Association – BDLI
-  Federal Association of the German Security and Defence Industry – BDSV



-  Hellenic Aerospace Security and Defence Industries Group – HASDIG
-  Italian Industries Federation for Aerospace, Defence and Security – AIAD
-  Dutch Industries for Defence and Security – NIDV
-  Norwegian Defence and Security Industries Association – FSI
-  Association of Polish Aviation Industry – SPPL
-  AED Cluster Portugal
-  Spanish Association for Defence, Security, Aeronautics and Space – TEDAE
-  Swedish Security and Defence Industry Association – SOFF
-  Turkish Defence and Aerospace Industry Manufacturers Association – SaSaD
-  UK Aerospace, Defence, Security and Space Industries Group – ADS

Direct Company Members

AIRBUS

BAE SYSTEMS

DASSAULT AVIATION

DIEHL

FINCANTIERI

GEN AEROSPACE

HENSOLDT
Detect and Protect

indra



KONGSBERG

LEONARDO

LIEBHERR

MBDA
MISSILE SYSTEMS

NAVAL GROUP

Navantia

Patria

RHEINMETALL

Rolls-Royce

SAAB

SAFRAN

THALES

ASD and the International scene

ICCAIA



- ICAO develops international standards and regulations for safety and security of air transport
- ICCAIA participates in the work of ICAO on environment, air navigation and air transport matters through >200 experts from Industry
- ICCAIA has observer status in ICAO
- Members are associations from Europe, USA, Brazil, Canada, Japan

IFBEC



- Global principles of Business Ethics for the aerospace & defence industry
- ASD and AIA are founding members of the International Forum on Business Ethical Conduct for the Aerospace and Defence Industry (IFBEC)



Thank you



AeroSpace and Defence Industries
Association of Europe

ASD

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